

“We help you make a difference”



CB Securities Limited

CB Trader Mobile Application User Guide

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Available on the
App Store



Get it on
Google play

English Version

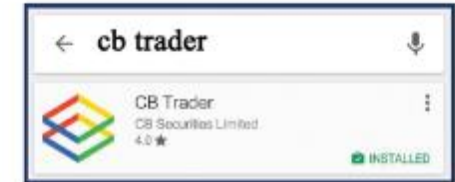
Contents

▶ Application Download	1
▶ Log In	2
▶ Disclaimer	3
▶ Change Password	4
▶ Menu	5
▶ Market Watch	6
▶ Full Market Depth	7
▶ Cash Limit	8
▶ Securities Holdings	9
▶ Place Order {Step 1}	10
▶ Order Suspending for Insider	11
▶ Place Order {Step 2}	12
▶ Order Book	13
▶ Trade Book	14
▶ Alert Set	15
▶ Alert History	16
▶ Forgot Password	17

Application Download

▶ CB Trader Mobile Application

Step 1 >> Download CB Trader from App Store / Play Store



Step 2 >> Click "Install"



Step 3 >> After Installing, "CB Trader Application Icon" will appear on Home Screen of your mobile.



CB Trader

Log In

Please enter Trading ID and temporary password provided by CB Securities via your email.



Remark : If you enter wrong password for 3 times, your account will be blocked.
Please contact CB Securities to unblock.

Disclaimer

Login

Terms and Conditions for Online Trading.



► Accept

>> Click "Accept" to agree the Terms and Conditions.

► Reject

>> Click "Reject" to reject the Terms and Conditions.

Change Password

For your first time login, please change your temporary password provided by CBSC to your own password.

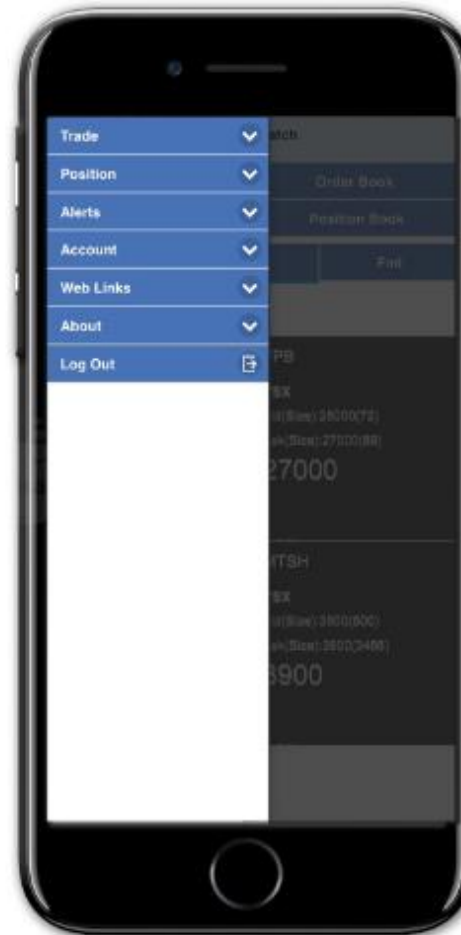
➤ Choosing the password











- 1> Password should be alphanumeric. (e.g . abc123@)
- 2> Password should be at least (6) characters and maximum (12) characters.
- 3> Password should not be the same as your Trading ID. {e.g . If your Trading ID 1600000020, should not include 1620 in your new password.}
- 4> Password should not be the same as your last 3 passwords.
- 5> For extra safety, it is recommended that you use a special character in the password. {e.g . @,#,!,%,*}
- 6> For Security purposes, login password will expire every (90) days and will need to be reset by you.

Menu

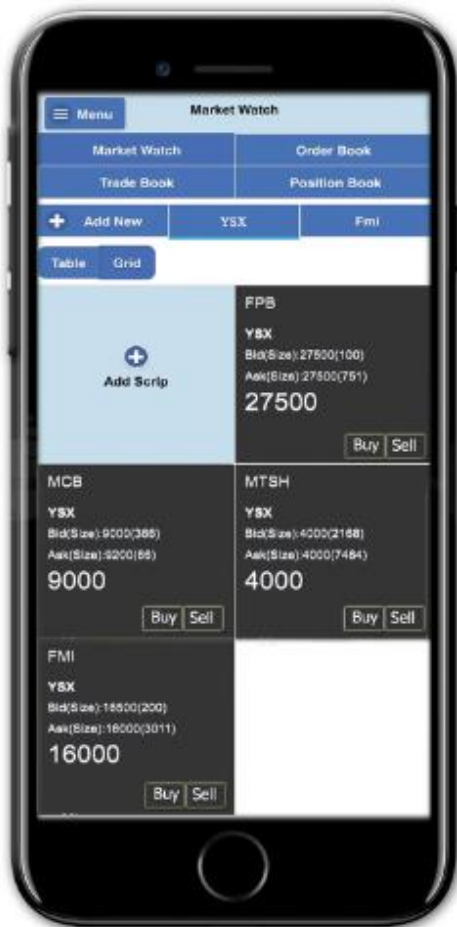
➤ CB Trader Application Features



 Menu	<ul style="list-style-type: none"> Trade  Market Watch Order Book Trade Book Market Status Exchange Messages
	<ul style="list-style-type: none"> Position  Position Book Securities Holding Cash Limit
	<ul style="list-style-type: none"> Alerts  Set Alert Alert History Account  User Details Change Password User Logs Live News Web Links  CB-SECURITIES CB-INSURANCE CB-BANK YSX CB-WEB-TRADER About  version: 1.6.1.16 Log Out 

Market Watch

► Create Market Watch

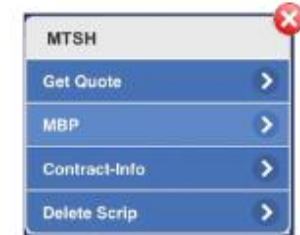


- Step 1 >>** Click "Add New" to create a new Market Watch.
- Step 2 >>** Please enter Market Watch Name of your choice.
Market Watch Name : YSX (e.g. YSX)
- Step 3 >>** Exchange :
Series :
Find Stock : Please enter symbol of company name. (e.g. MTSH)
 << Step 2
- Step 4 >>** Alert
Scrip is added to Market Watch "YSX"
- Step 5 >>** Click "Add Scrip" to add more scrip in the Market Watch.

Full Market Depth

► Details of the Market Situation

- 1> Press on each scrip will show the following "Market Detail" popup.



- 2> Get Quote



- 3> MBP { Market Best Price }



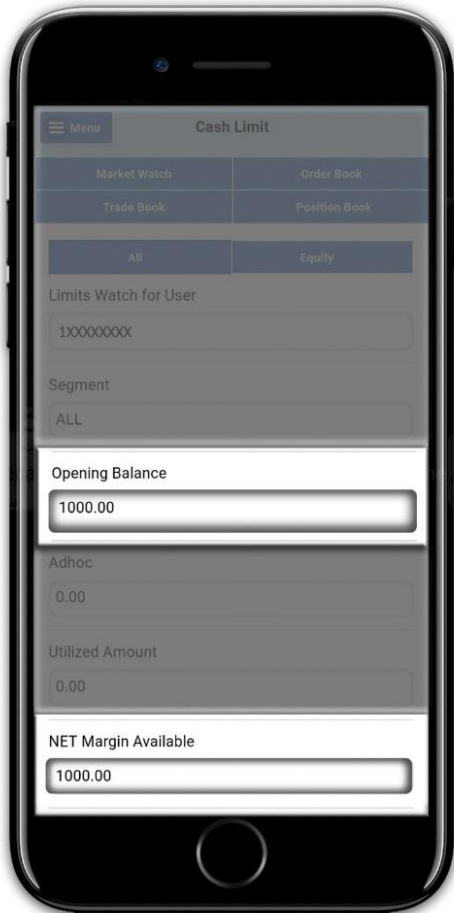
- 4> Click "Delete Scrip", if you would like to delete the Market Watch.



Cash Limit

Menu >> Position >> Cash Limit

If you would like to know cash balance in the Trading Account, you can check "Cash Limit" under "Position" menu.



- Opening Balance
 >> Cash Balance in Trading Account.

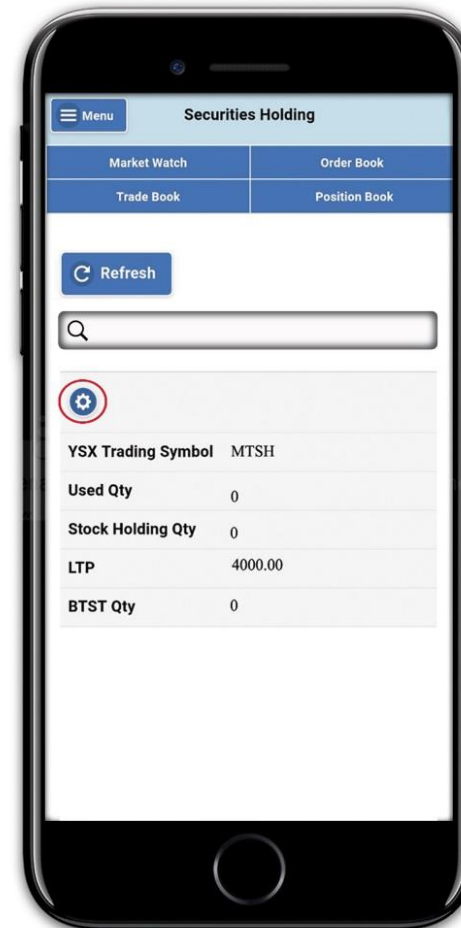
- Net Margin Available
 >> Net Margin Available for Trade.

Securities Holdings

Menu >> Position >> Securities Holdings

If you would like to know your share quantity, you can check "Securities Holdings" under "Position" menu.

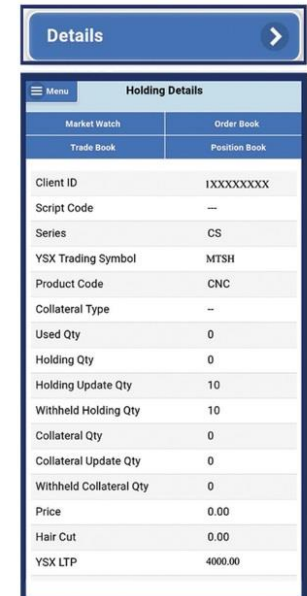
➤ Securities Holdings details



1> Click "Setting".



2> If you would like to know more detail about your share balance, you can see the Holding Details.

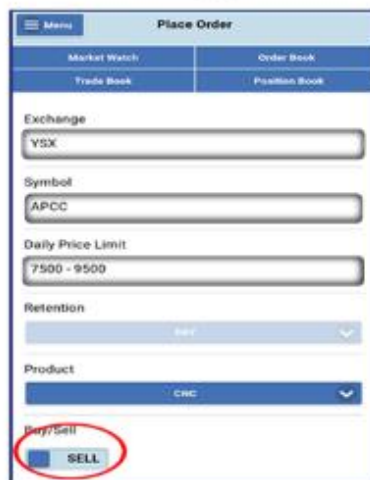
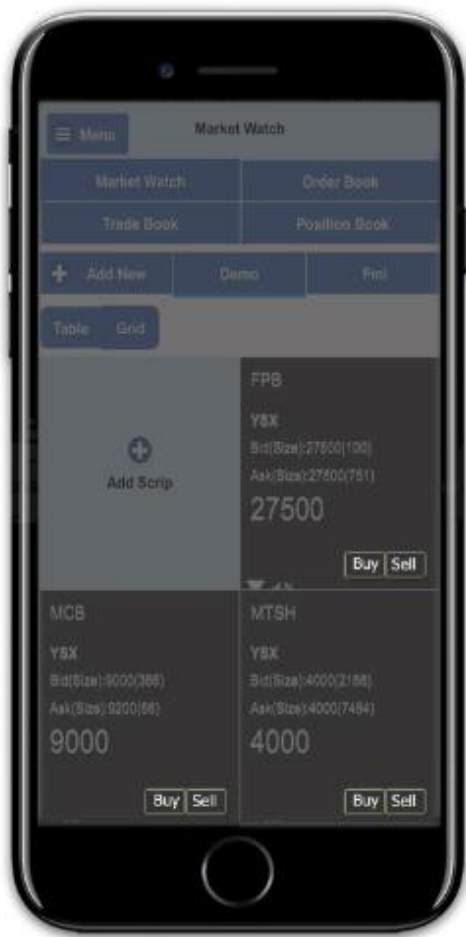


Place Order { Step 1 }

► Place Order

1> Click "Buy/Sell" **Buy** **Sell**

2> Place Order
Please choose to Buy (or) Sell



3> Order Type

>> LIMIT

>> MARKET

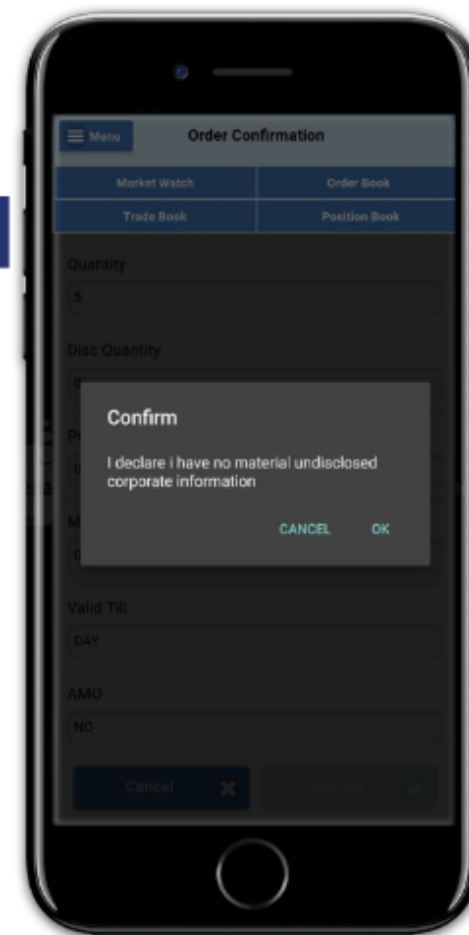


3> AMO {After Market Order}

Please select "AMO" if you would like to place order for tomorrow.

Order Suspension for Insider

Trade suspension will occur for those who are suspicious to be insiders.



► Confirm you are not insider

>> OK

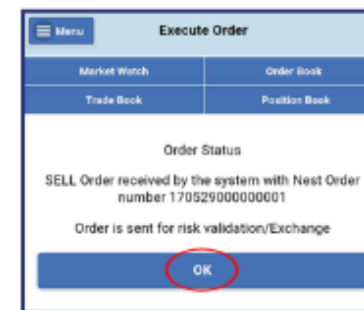
Click "OK", if you would like to continue the order process.

>> CANCEL

Click "CANCEL", if you would like to terminate the order process.

► Execute Order

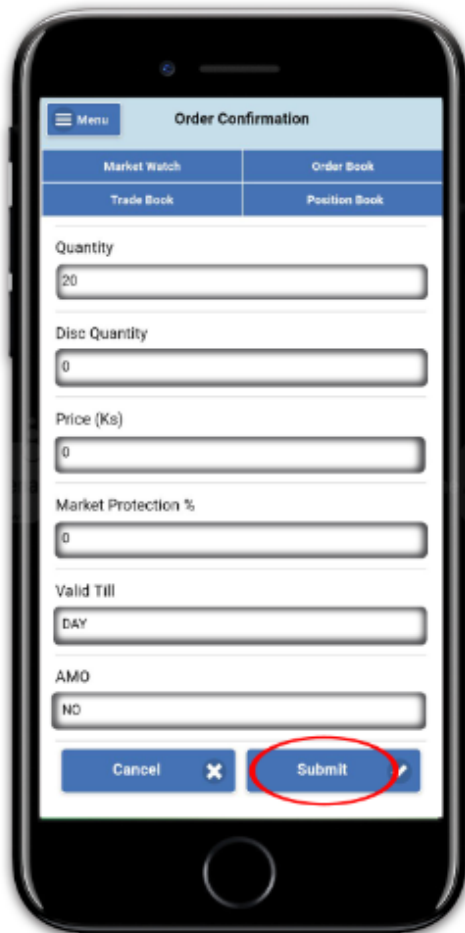
>> If the order is received by the system the following message will appear. Click "OK".



Place Order { Step 2 }

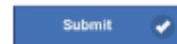
After order confirmation, you can see your order details in the order book.

➤ Order Confirmation



1> Please check the order.
{e.g . Buy/Sell, Limit/Market, Share Quantity, Share Price and AMO}

2> Click "Submit"

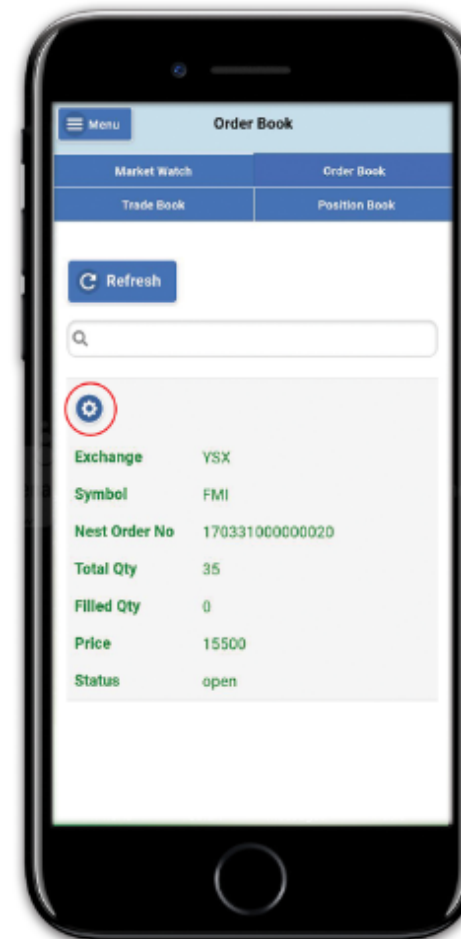


Order Book

Menu >> Trade >> Order Book

After placing the order, you can see it in the Order Book.

➤ If you would like to know the order details / order history (or) want to cancel the order.



1> Click "Setting"



2> Order Details



If you would like to know the placed order detail, you can see it at the order details.

3> Order History

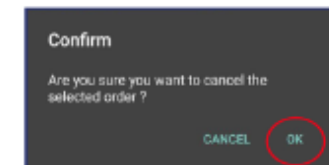


If you would like to know the placed order history, you can see it at the order history.

4> Cancel Order



If you would like to cancel the order, you can select "Cancel Order".

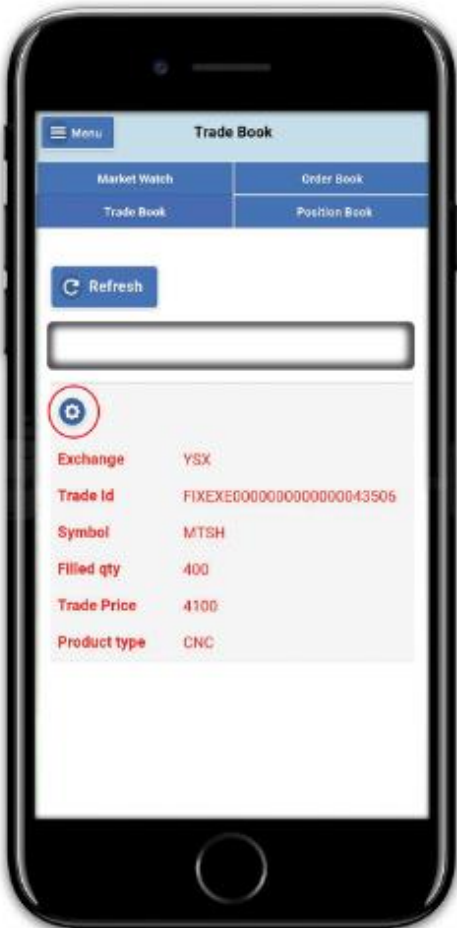


Trade Book

Menu >> Trade >> Trade Book

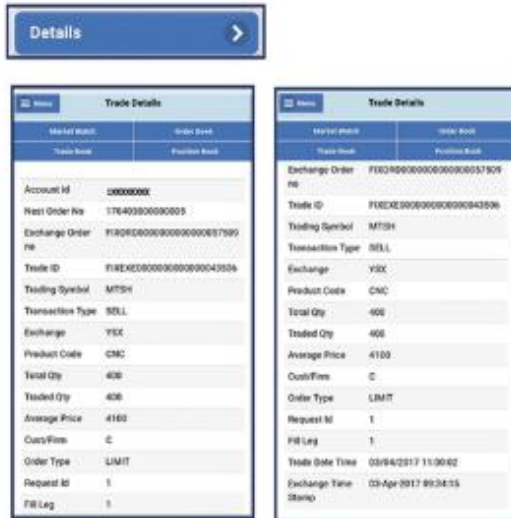
Complete order will appear in "Trade Book".

➤ Trade Details



1> Click "Settings"

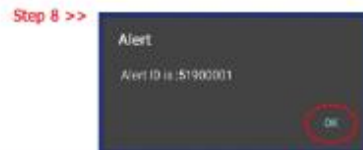
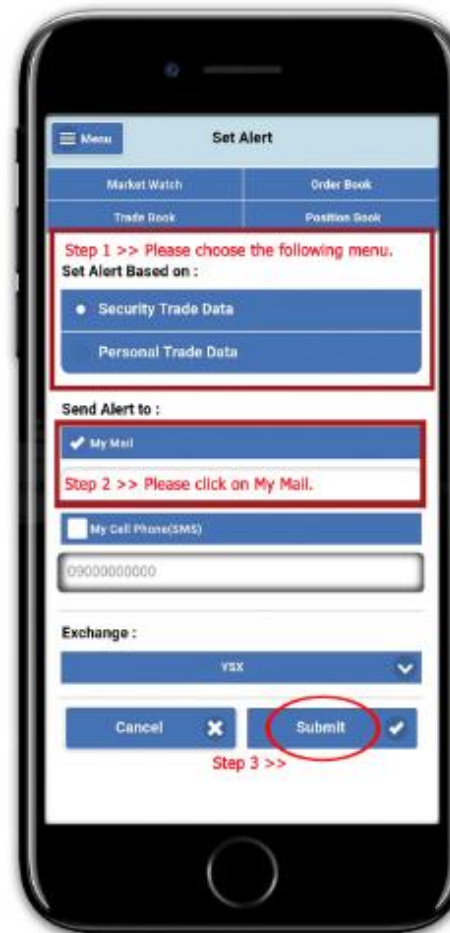
2> Select "Details" to check the order detail.



Alerts (Set Alert)

Menu >> Alerts >> Set Alert

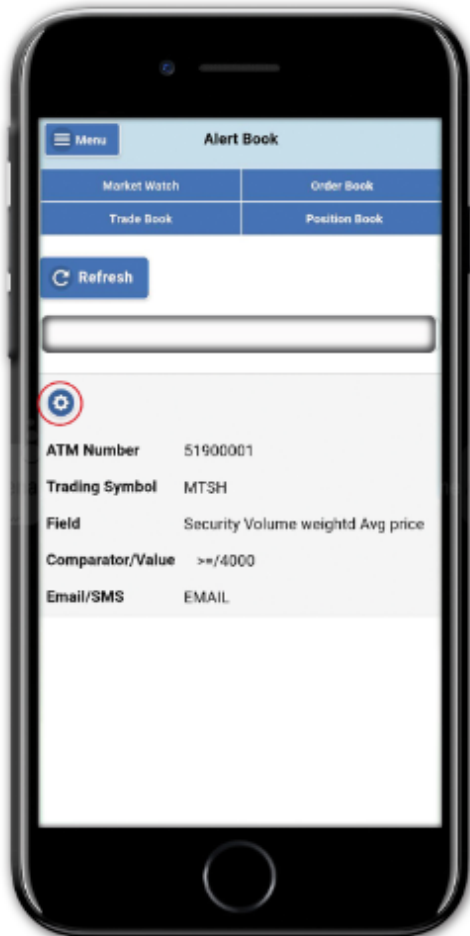
Set Alert will allow you to get the updated information without logging into the application.



Alerts (Alerts History)

Menu >> Alerts >> Alert History

After setting an alert, you can modify / delete the alert in alert history.



Modify Alert

Step 1 >> Click "Setting"



Step 2 >>



Cancel Alert

Step 1 >> Click "Setting"



Step 2 >>



Forgot Password

If you do not recognize the current password, please use "Forgot Password" to get a new password.

> Forgot Password data input



1> Input your Trading ID in User ID Field correctly

2> Email ID must be the same email as in the Trading Application form.

2> Date of Birth must be the same date as in the Trading Application form.
{ MM (month) / DD (date) / YYYY (year) }

3> If all the information is correct, the new password will send to your email.